

**MISSOURI INDIVIDUAL INCOME TAX RETURN — RESIDENTS/NONRESIDENTS  
WITH OTHER STATE INCOME AND ACTIVE DUTY MILITARY — SHORT FORM 2001 FORM MO-1040C**

LAST NAME		FIRST NAME		MIDDLE INITIAL	DECEASED 2001 <input type="checkbox"/>	SOCIAL SECURITY NUMBER	
SPOUSE'S LAST NAME		FIRST NAME		MIDDLE INITIAL	DECEASED 2001 <input type="checkbox"/>	SPOUSE'S SOCIAL SECURITY NUMBER	
IN CARE OF NAME (ATTORNEY, EXECUTOR, PERSONAL REPRESENTATIVE, ETC.)				COUNTY OF RESIDENCE		SCHOOL DISTRICT NO.	
PRESENT ADDRESS (INCLUDE APARTMENT NO. OR RURAL ROUTE)				CITY, TOWN, OR POST OFFICE, STATE, AND ZIP CODE			

  

<b>Please see the instructions to assist you in completing this form.</b>	PLEASE CHECK THE APPROPRIATE BOXES THAT APPLY TO YOU/YOUR SPOUSE.			
	<b>AGE 65 OR OLDER</b> <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	<b>BLIND</b> <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	<b>100% DISABLED</b> <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	<b>NON-OBLIGATED SPOUSE</b> <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE

  

<b>INCOME</b>	1. Enter your <b>total income</b> from your 2001 federal return. (See worksheet.)	<b>1</b>	<b>Yourself</b>	00	<b>Spouse</b>	00
	2. Enter any state income tax refund included in your 2001 federal income.	<b>2</b>	-	00	-	00
	3. Subtract Line 2 from Line 1. This is your adjusted income.	<b>3</b>	=	00	=	00
	4. <b>TOTAL ADJUSTED INCOME.</b> Add both numbers on Line 3 and enter here.	<b>4</b>				00
	5. Income percentages: Divide Line 3 by Line 4 for both you and your spouse. (The total of the two must equal 100%. Round to the nearest whole number.)	<b>5</b>		%		%

  

<b>DEDUCTIONS</b>	6. Mark your filing status box below. Enter the appropriate exemption amount on Line 6. <input type="checkbox"/> Single—\$2,100 <input type="checkbox"/> Claimed as dependent on another person's fed. return—\$0 <input type="checkbox"/> Married—\$4,200	<b>6</b>		00		00	
	7. Enter your <b>federal income tax</b> from your 2001 federal return. <span style="border: 1px solid black; padding: 0 10px;">00</span> Single—maximum of \$5,000; Married—maximum of \$10,000	<b>7</b>	+		00		00
	8. Enter your standard or itemized deductions. See back of form for amounts.	<b>8</b>	+		00		00
	9. Enter the total number of dependents you claimed on your federal return and multiply by \$1,200. (Do not include yourself or your spouse.) <input type="checkbox"/> x \$1,200	<b>9</b>	+		00		00
	10. Enter the total number of dependents included on Line 9 that are <b>age 65 or older</b> and multiply by \$1,000. (Do not include yourself or your spouse.) <input type="checkbox"/> x \$1,000	<b>10</b>	+		00		00
	11. Enter your long-term care insurance deduction.	<b>11</b>	+		00		00
	12. <b>TOTAL DEDUCTIONS.</b> Add Lines 6 through 11 and enter here.	<b>12</b>	=		00		00

  

<b>TAXES</b>	13. <b>Taxable Income.</b> Subtract Line 12 (Total Deductions) from Line 4 (Total Adjusted Income).	<b>13</b>		00		00
	14. Multiply Line 13 by the percentages on Line 5 for you and your spouse.	<b>14</b>	00		00	
	15. Use table on back to figure tax on amounts from Line 14 for you and your spouse.	<b>15</b>	00		00	
	16. Resident credit (Attach Form MO-CR and other state's returns.) <b>OR</b>	<b>16</b>	00		00	
	17. Missouri income percentage (Attach Form MO-NRI and federal return.)	<b>17</b>	%		%	
	18. <b>BALANCE (Resident — Subtract Line 16 from Line 15) OR (Missouri Income Percentage — Multiply Line 15 by Line 17.)</b>	<b>18</b>	00		00	
	19. <b>TOTAL TAXES.</b> Add your tax and your spouse's tax from Line 18 and enter here.	<b>19</b>			00	

  

<b>PAYMENTS/REFUND</b>	20. Enter the Missouri withholding for you and your spouse from your Form W-2(s) and Form 1099(s).	<b>20</b>		00		00
	21. Enter any Missouri estimated tax payments you made for 2001.	<b>21</b>		00		00
	22. <b>Total Payments.</b> Add Lines 20 and 21. Enter the amount here.	<b>22</b>		00		00
	23. If Line 22 (Total Payments) is more than Line 19 (Total Taxes), enter the difference here. You have overpaid. (If Line 22 is less than Line 19, skip to Line 27.)	<b>23</b>		00		00
	24. Enter the amount from Line 23 that you want applied to <b>next year's</b> taxes.	<b>24</b>		00		00

  

	25. You may donate part of your overpaid amount or contribute additional payments to any or all of the trust funds listed to the right. Place the amount of your donation in the appropriate boxes.	<b>25</b>	00	00	00	00
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<b>MAIL TO</b>	26. Subtract Lines 24 and 25 from Line 23 and enter here. This is your refund. <b>Mail to: Department of Revenue, P.O. Box 500, Jefferson City, MO 65106-0500.</b>	<b>26</b>		00		00
	27. If Line 22 is less than Line 19, enter the difference here. You have an amount due. <b>Mail to: Department of Revenue, P.O. Box 329, Jefferson City, MO 65107-0329.</b>	<b>27</b>		00		00
	<b>The Department of Revenue may collect checks returned for insufficient or uncollected funds electronically.</b>					

  

<b>SIGNATURE</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he/she has any knowledge. As provided in Chapter 143, RSMo, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return.		<b>DOR ONLY</b>	<b>S</b>	<b>E</b>	<b>P</b>	<b>F</b>
	I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. <input type="checkbox"/> YES <input type="checkbox"/> NO		PREPARER'S PHONE ( )				
	SIGNATURE	DATE	PREPARER'S SIGNATURE			FEIN, SSN, OR PTIN	
	SPOUSE'S SIGNATURE	DAYTIME TELEPHONE ( )	PREPARER'S ADDRESS AND ZIP CODE			DATE	

**STANDARD DEDUCTION AMOUNTS**

- Single — **\$4,550** • Married Filing A Combined Return — **\$7,600**

If you or your spouse marked any of the boxes for 65 or older or blind, see your federal return for your standard deduction amount.  
If your filing status is claimed as a dependent on another person's federal return, see your federal return for your standard deduction amount.

**MISSOURI ITEMIZED DEDUCTIONS**

- **Complete this section only if you itemized deductions on your federal return. (See the instructions.)**  
• **Attach a copy of your Federal Form 1040 (pages 1 and 2) and Federal Schedule A.**

1. Total federal itemized deductions from Federal Form 1040, Line 36 .....	1		00
2. 2001 (FICA) — yourself — Social security \$ _____ + Medicare \$ _____ .....	2		00
3. 2001 (FICA) — spouse — Social security \$ _____ + Medicare \$ _____ .....	3		00
4. 2001 Railroad retirement tax — yourself (Tier I and Tier II) \$ _____ + Medicare \$ _____ ..	4		00
5. 2001 Railroad retirement tax — spouse (Tier I and Tier II) \$ _____ + Medicare \$ _____ ..	5		00
6. 2001 Self-employment tax — Amount from Federal Form 1040, Line 27 .....	6		00
7. TOTAL. Add Lines 1 through 6. ....	7		00
8. State and local income taxes — <b>Review worksheet below before completing.</b> .....	8		00
9. Kansas City and St. Louis earnings taxes included in Line 8 .....	9		00
10. Net state income taxes. Subtract Line 9 from Line 8, or enter Line 8 from the worksheet below. ....	10		00
11. MISSOURI ITEMIZED DEDUCTIONS. Subtract Line 10 from Line 7. Enter here and on front of form, Line 8. ....	11		00

**NOTE: IF LINE 11 IS LESS THAN YOUR FEDERAL STANDARD DEDUCTION, SEE INSTRUCTIONS.**

**WORKSHEET FOR LINE 8 — STATE AND LOCAL INCOME TAXES**

Complete this worksheet only if your federal adjusted gross income from Federal Form 1040, Line 33 is more than \$132,950 (\$66,475 if married filing separate). If your federal adjusted gross income is less than or equal to these amounts, do not complete this worksheet. See the instructions for the amount to enter on Line 10 above. Attach a copy of your Federal Itemized Deduction Worksheet (Page A-6 of Federal Schedule A instructions).

1. Enter amount from Federal Form 1040, Schedule A, Itemized Deduction Worksheet, Line 3 (See page A-6 of Federal Schedule A instructions.) If \$0 or less, enter "0". ....	1		00
2. Enter amount from Federal Form 1040, Schedule A, Itemized Deduction Worksheet, Line 9 (See page A-6 of Federal Schedule A instructions.) .....	2		00
3. State and local income taxes from Federal Form 1040, Schedule A, Line 5 .....	3		00
4. Kansas City and St. Louis earnings taxes included on Federal Form 1040, Schedule A, Line 5 .....	4		00
5. Subtract Line 4 from Line 3 .....	5		00
6. Divide Line 5 by Line 1 .....	6		%
7. Multiply Line 2 by Line 6 .....	7		00
8. Subtract Line 7 from Line 5. Enter here and on Line 10 above. ....	8		00

**2001 TAX TABLE**

If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is		
At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is
0	100	\$ 0	1,500	1,600	\$ 26	3,000	3,100	62	4,500	4,600	\$109	6,000	6,100	\$167	7,500	7,600	\$238
100	200	2	1,600	1,700	28	3,100	3,200	65	4,600	4,700	113	6,100	6,200	172	7,600	7,700	243
200	300	4	1,700	1,800	30	3,200	3,300	68	4,700	4,800	116	6,200	6,300	176	7,700	7,800	248
300	400	5	1,800	1,900	32	3,300	3,400	71	4,800	4,900	120	6,300	6,400	181	7,800	7,900	253
400	500	7	1,900	2,000	34	3,400	3,500	74	4,900	5,000	123	6,400	6,500	185	7,900	8,000	258
500	600	8	2,000	2,100	36	3,500	3,600	77	5,000	5,100	127	6,500	6,600	190	8,000	8,100	263
600	700	10	2,100	2,200	39	3,600	3,700	80	5,100	5,200	131	6,600	6,700	194	8,100	8,200	268
700	800	11	2,200	2,300	41	3,700	3,800	83	5,200	5,300	135	6,700	6,800	199	8,200	8,300	274
800	900	13	2,300	2,400	44	3,800	3,900	86	5,300	5,400	139	6,800	6,900	203	8,300	8,400	279
900	1,000	14	2,400	2,500	46	3,900	4,000	89	5,400	5,500	143	6,900	7,000	208	8,400	8,500	285
1,000	1,100	16	2,500	2,600	49	4,000	4,100	92	5,500	5,600	147	7,000	7,100	213	8,500	8,600	290
1,100	1,200	18	2,600	2,700	51	4,100	4,200	95	5,600	5,700	151	7,100	7,200	218	8,600	8,700	296
1,200	1,300	20	2,700	2,800	54	4,200	4,300	99	5,700	5,800	155	7,200	7,300	223	8,700	8,800	301
1,300	1,400	22	2,800	2,900	56	4,300	4,400	102	5,800	5,900	159	7,300	7,400	228	8,800	8,900	307
1,400	1,500	24	2,900	3,000	59	4,400	4,500	106	5,900	6,000	163	7,400	7,500	233	8,900	9,000	312
															9,000		315

For assistance calculating your tax, go to [www.dor.state.mo.us/tax](http://www.dor.state.mo.us/tax) and select the Tax Calculator.

Tax on the first \$9,000 of taxable income is \$315. Tax on the income over \$9,000 is calculated at 6%. Example: If Line 14 of the Missouri return is \$12,000, then the Missouri tax is \$315 + \$180 (6% of \$3,000) = \$495.

**NOTE:** Make sure \$315 is included in your calculation of tax on taxable income over \$9,000.

**PLUS 6% of excess over \$9,000**